

V I R G I N I A:

BEFORE THE VIRGINIA GAS AND OIL BOARD

APPLICANT:	<u>EQUITABLE PRODUCTION COMPANY</u>)	VIRGINIA GAS
)	AND OIL BOARD
RELIEF SOUGHT:	POOLING OF INTERESTS IN A 58.77)	
	ACRE SQUARE DRILLING UNIT)	DOCKET NO.
	DESCRIBED IN EXHIBIT A HERETO)	<u>05-0215-1404</u>
	LOCATED IN THE NORA COAL BED GAS)	
	FIELD AND SERVED BY WELL NO.)	
	<u>VC-536062</u> (herein "Subject Drilling)	
	Unit") PURSUANT TO VA. CODE)	
	§§ 45.1-361.21 AND 45.1-361.22,)	
	FOR THE PRODUCTION OF OCCLUDED)	
	NATURAL GAS PRODUCED FROM COALBEDS)	
	AND ROCK STRATA ASSOCIATED)	
	THEREWITH (herein "Coalbed Methane)	
	Gas" or "Gas"))	
)	
)	
LEGAL DESCRIPTION:)	
)	
	SUBJECT DRILLING UNIT SERVED BY WELL NUMBERED)	
	<u>VC-536062</u> (herein "Well") TO BE DRILLED IN)	
	THE LOCATION DEPICTED ON EXHIBIT A HERETO,)	
	DUTY QUADRANGLE,)	
	SANDLICK MAGISTERIAL DISTRICT,)	
	DICKENSON COUNTY, VIRGINIA)	
	(the "Subject Lands" are more)	
	particularly described on Exhibit A,)	
	attached hereto and made a part hereof))	

REPORT OF THE BOARD

FINDINGS AND ORDER

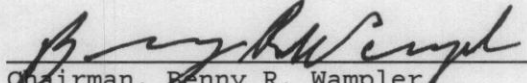
1. Hearing Date and Place: This matter came on for hearing before the Virginia Gas and Oil Board (hereafter "Board") at 9:00 a.m. on February 15, 2005 at the Southwest Higher Education Center, Campus of Virginia Highlands Community College, Abingdon, Virginia.
2. Appearances: Jim Kiser, Esquire, appeared for the Applicant.
3. Jurisdiction and Notice: Pursuant to Va. Code §§45.1-361.1 et seq., the Board finds that it has jurisdiction over the subject matter.
4. Prior Proceedings: At its hearing on February 15, 2005, the Board, after hearing Applicant's testimony, authorized the pooling of unleased interests, being an undivided 0.47 acres in one tract comprising 0.80% of the unit. On February 23, 2005, notification was provided to Board staff indicating that the outstanding acreage had come under voluntary lease. At the Board hearing held on March 15, 2005, Applicant's counsel presented to the Board an affidavit referencing this Docket Number and stating, in part: "...all parties who were pooled under this docket number have since entered into voluntary leases, thus eliminating the need for force pooling". The

affidavit is attached to and a part of this order.

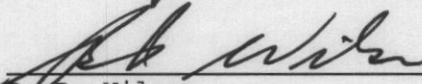
5. Relief Requested: Applicant requests that the Board withdraw its approval of pooling for the Nora Coalbed Methane Field Unit served by well VC-536062.

7. Relief Granted: The requested relief in this cause shall be and hereby is granted. The Board hereby rescinds pooling action taken under this Docket number at its hearing on February 15, 2005. Because of its continued due diligence, Applicant has leased 100% of Subject Drilling Unit thereby creating a voluntary unit. The Board, in rescinding its pooling approval, relinquishes any and all jurisdiction under this Docket Number.

DONE AND EXECUTED this 4th day of April, 2005 by a majority of the Virginia Gas and Oil Board.

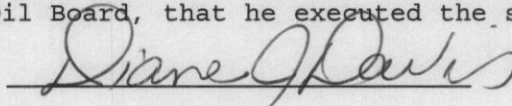

Chairman, Benny R. Wampler

DONE AND PERFORMED this 4th day of April, 2005, by Order of this Board.


B. R. Wilson
Principal Executive To The Staff
Virginia Gas and Oil Board

STATE OF VIRGINIA)
COUNTY OF ~~WISE~~)

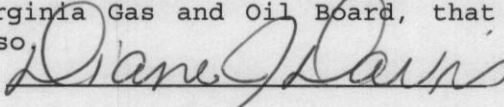
Washington 4th
Acknowledged on this 4th day of April, 2005, personally before me a notary public in and for the Commonwealth of Virginia, appeared Benny Wampler, being duly sworn did depose and say that he is Chairman of the Virginia Gas and Oil Board, that he executed the same and was authorized to do so.


Notary Public

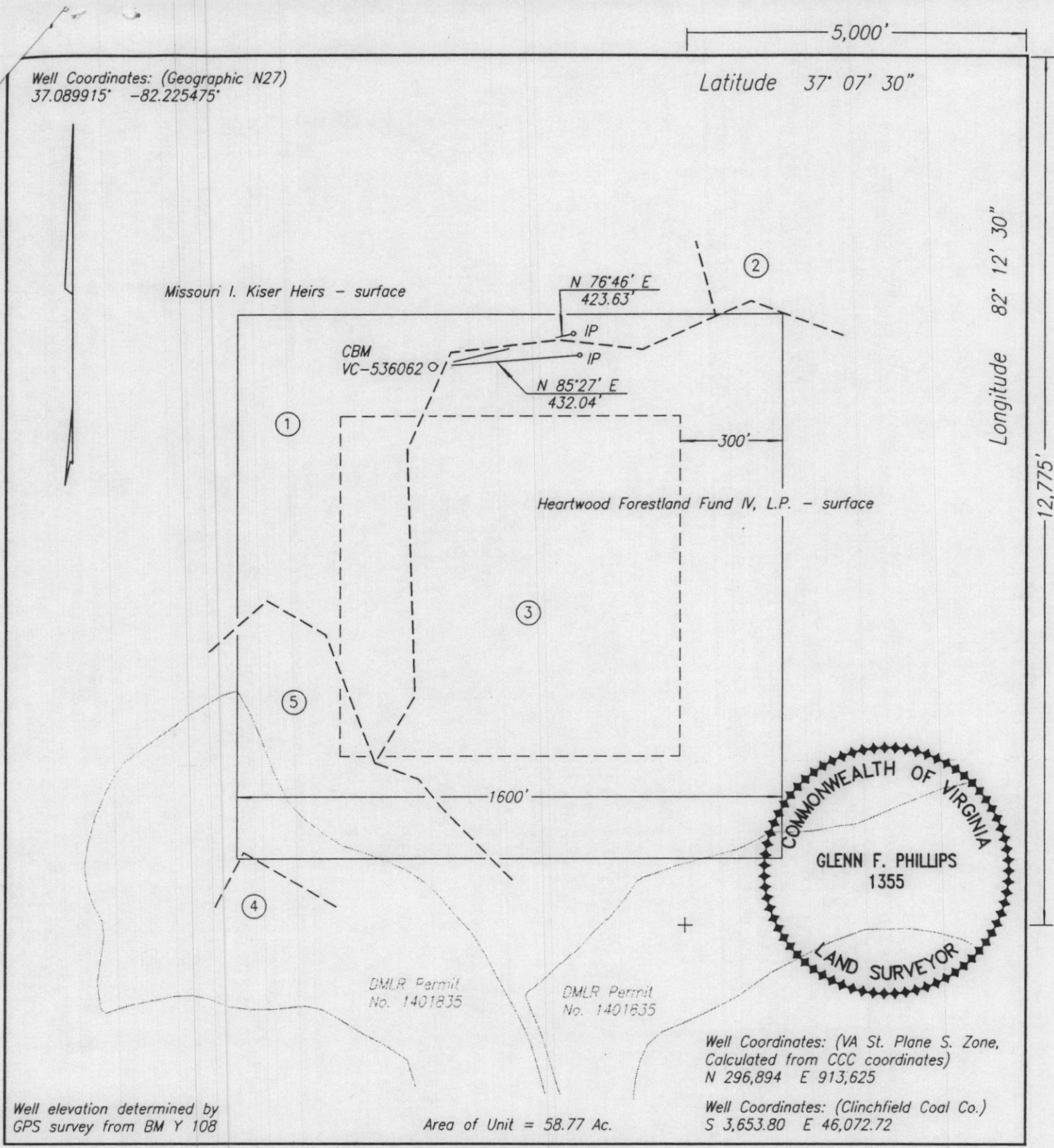
My commission expires: 9/30/05

STATE OF VIRGINIA)
COUNTY OF WASHINGTON)

4th April, 2005
Acknowledged on this 4th day of April, 2005, personally before me a notary public in and for the Commonwealth of Virginia, appeared B. R. Wilson, being duly sworn did depose and say that he is Principal Executive to the Staff of the Virginia Gas and Oil Board, that he executed the same and was authorized to do so.


Notary Public

My commission expires: 9/30/05



WELL LOCATION PLAT

COMPANY Equitable Production Company WELL NAME AND NUMBER VC-536062
TRACT NO. Lease No. 244789L ELEVATION 1,978.74 QUADRANGLE Duty
COUNTY Dickenson DISTRICT Sandlick SCALE 1" = 400' DATE 1-06-2005
This Plat is a new plat x; an updated plat ; or a final location plat
+ Denotes the location of a well on United States topographic Maps, scale 1 to 24,000, latitude and longitude lines being represented by border lines as shown.

Glenn F. Phillips
Licensed Professional Engineer or Licensed Land Surveyor

VIRGINIA:

BEFORE THE VIRGINIA GAS AND OIL BOARD

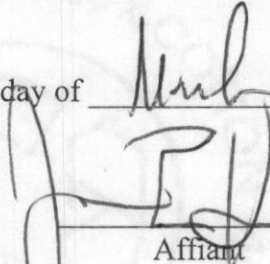
IN RE: Application of Equitable Production Company, for Forced Pooling of Interests in Unit Number VC-536062 VGOB Docket No. VGOB-05/02/15-1404.

AFFIDAVIT OF WILHOIT & KAISER, Attorneys-at-Law, Agents for the Designated Operator REGARDING BOARD ORDERS, ELECTIONS, ESCROW ACCOUNTS AND SUPPLEMENTAL ORDERS.

James E. Kaiser (herein Affiant), being first duly sworn on oath, deposes and says:

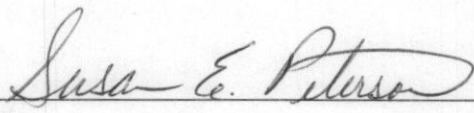
That the Affiant is an attorney in the law firm of WILHOIT & KAISER, the Agent for the Designated Operator, with offices located at 220 Broad Street, Kingsport, Tennessee 37660, and is authorized to give this Affidavit in its behalf.

The Affiant states that all parties who were pooled under this docket number have since entered into voluntary leases, thus eliminating the need for forced pooling.

Dated at Kingsport, Tennessee, this 10th day of March, 2005.

Affiant

Taken, subscribed and sworn to before me by James E. Kaiser, the Agent of Equitable Production Company, a corporation, on behalf of the corporation, this 7th day of March, 2005.

My commission expires: 11-12-2008


Notary

